



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Boyajian, Thomas M., sole practitioner (for Petitioner Richard M. Hernandez)

Atty Bagdasarian, Gary G., sole practitioner (for Petitioner Herbert J. Hernandez)

(1) First and Final Account and Report of Status of Administration of Co-Administrators and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' Fees and Administrator Compensation; (3) for Extraordinary Attorneys' Fees; (4) for Costs Reimbursement and (5) for Final Distribution

DOD: 12/25/2011		HERBERT J. HERNANDEZ and RICHARD M. HERNANDEZ, Co-Administrators, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 12/25/2011 – 5/12/2014	1. Need revised proposed order containing the correct amount which HERBERT J. HERNANDEZ is to reimburse to the Estate. The correct amount cannot be discerned from the proposed distribution in Paragraph 22, Page 8, and the amount stated in the proposed order is an incorrect figure stated as "\$5,5127.00."
Cont. from		Accounting - \$114,064.85	
Aff.Sub.Wit.		Beginning POH - \$113,384.00	
✓	Verified	Ending POH - \$114,064.85 (\$50,680.85 cash)	
✓	Inventory	Co-Administrators - \$4,421.95 (statutory; payable \$2,210.97 to Herbert and \$2,210.97 to Richard;)	
✓	PTC	Attorney - \$4,421.95 (statutory; payable \$2,210.97 to Bagdasarian and \$2,210.97 to Boyajian;)	
✓	Not.Cred.	Co-Admin. Expenses - \$17,940.46 (reimbursement to Herbert of \$16,651.28 per Exhibit C itemization; to Richard of \$1,289.18 per Exhibit D itemization;)	
✓	Notice of Hrg	Costs - \$1,197.00 (reimbursement to Boyajian of \$762.00 for filing fee, publication; reimbursement to Bagdasarian of \$435.00 for filing fee;)	
✓	Aff.Mail	Attorney XO - \$3,915.00 (per Declaration of Attorney Bagdasarian, for 15.40 hours at rates of \$250.00/hour and \$275.00/hour, for representation of Herbert for disagreement between Co-administrators; settlement;)	
	Aff.Pub.	Attorney XO - \$3,900.00 (per Declaration of Attorney Boyajian, for 39.9 hours at rate of \$250.00/hour, for representation of Richard for disagreement between Co-administrators; settlement; discount of \$6,075.00 deducted from \$9,975.00 total;)	
	Sp.Ntc.	Closing - \$1,828.51	
	Pers.Serv.	~Please see additional page~	
	Conf. Screen		
	Letters 110812		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: LEG Reviewed on: 7/23/14 Updates: Recommendation: File 2 - Hernandez

Distribution pursuant to intestate succession and agreement between the Co-Administrators is to:

- **RICHARD M. HERNANDEZ** – 5/6th interest in real property on Illinois, 1988 pickup, specified items of personal property (accounts for reimbursement to Estate of **\$6,525.00** for occupancy of real property on Illinois Ave. at rent of **\$225.00** per month for 29 months from 12/25/2011 to 5/25/2014; *[plus \$518.00 difference, source of which amount is unclear]* for total reimbursement of **\$7,043.00**;)
- **HERBERT J. HERNANDEZ** – 2008 vehicle, manufactured home, specified items of personal property (accounts for reimbursement by Herbert Hernandez to the Estate the sum of ?;)
- **CHRISTOPHER FREDERICKSON** – **\$5,929.00 cash** (accounts for deduction of remaining balance of **\$1,147.00** owed to Decedent for a loan made to him;)
- **ZACHARY HERNANDEZ** – **\$6,356.00 cash** (accounts for deduction of **\$720.00** preliminary distribution;)
- **DANIELLE HERNANDEZ** – **\$6,996.00 cash** (accounts for deduction of **\$80.00** preliminary distribution;)
- **SHAWNA ROBLES** – **\$7,076.00 cash.**

3A Thaddeus C. Best (Estate)

Case No. 12CEPR00841

Atty Erlach, Mara M. (for Katrina Best Kendall – daughter/Administrator)

Atty Best, Yvette R. (pro per – daughter/Petitioner)

Petition for Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450).

DOD: 08/30/12	YVETTE BEST , daughter, is Petitioner and requests appointment as Administrator with limited IAEA and without bond.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 06/09/14 Minute Order from 06/09/14 states: Yvette Best is not present. The Court finds there are various issues with this petition and there is no vacancy. Petition denied. Later and off the record, the Court vacates its prior order denying the petition. The Court notes that there was a miscommunication in that Ms. Best's request for a continuance was not conveyed to the Court. 1. Katrina Best Kendall was appointed as Administrator of the estate on 11/26/12. Therefore, there is no vacancy.
Cont. from 060914	Limited IAEA – Need Publication	
Aff.Sub.Wit.	Decedent died intestate	
Verified		
Inventory	Residence: Sanger, CA Publication: NEED PUBLICATION	
PTC		
Not.Cred.	Estimated Value of the Estate:	
Notice of Hrg	Personal property - \$400,000.00	
Aff.Mail	Probate Referee: RICK SMITH	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/23/14
		Updates:
		Recommendation:
		File 3A - Best

3A

3B Thaddeus C. Best (Estate)

Case No. 12CEPR00841

Atty Erlach, Mara M. (for Katrina Best Kendall – daughter/Administrator)

Atty Best, Yvette R. (pro per – daughter/Petitioner)

Motion to be Added on as Co-Administrator of Estate of Thadeus Caryle Best

DOD: 08/30/12	YVETTE BEST , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from: 060914		
Aff.Sub.Wit.		
Verified	x	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petitioner states she was not informed of the circumstances around her father's death and did not receive notices in the mail. Petitioner states that she saw her mail at her sister's home when she came for a visit and doesn't know why it was not sent to her.

Petitioner requests that she be added on as a co-administrator of the estate along with her sister Katrina Best Kendall.

CONTINUED FROM 06/09/14
Minute Order from 06/09/14 states:
Yvette Best is not present. The Court finds there are various issues with this petition and there is no vacancy. Petition denied. Later and off the record, the Court vacates its prior order denying the petition. The Court notes that there was a miscommunication in that Ms. Best's request for a continuance was not conveyed to the Court.

1. The Petition is not verified.
2. Need *Notice of Hearing*.
3. Need proof of service by mail at least 15 days before the hearing of *Notice of Hearing* for:
 - a. Katrina Best Kendall (daughter/administrator)
 - b. Kaitlyn Best (granddaughter)
 - c. Conrad Best (grandson)
 - d. Gannon Best (grandson)
4. Need Order.

Reviewed by: JF

Reviewed on: 07/23/14

Updates:

Recommendation:

File 3B - Best

3B

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Statutory Commissions and Attorneys' Fees; and (3) for Final Distribution

DOD: 08/30/12		KATRINA BEST KENDALL , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 07/09/14 Minute Order from 07/09/14 states: The Court notes that Yvette Best is present in court. The Court directs counsel to provide Ms. Best a copy of any documents she is missing. In addition, counsel is directed to ensure that there are no other assets. Counsel to submit a declaration. As of 07/23/14, nothing further has been filed. 1. Schedule D (Disbursements) lists 4 disbursements to McCormick Barstow, LLP totaling \$2,132.35. There is no explanation for these fees paid and no request for extraordinary attorney's fees has been made. The Court may require more information concerning these fees. 2. Need Order. Note: the Order must state the dollar amount to be distributed to each heir (Local Rule 7.6.1)
		Account period: 12/12/12 – 04/10/12	
Cont. from 070914			
	Aff.Sub.Wit.	Accounting - \$78,258.22	
✓	Verified	Beginning POH - \$61,251.00	
	Inventory	Ending POH - \$25,328.18 (all cash)	
	PTC		
	Not.Cred.	Administrator - \$3,130.33 (statutory)	
✓	Notice of Hrg		
✓	Aff.Mail	Attorney - \$3,130.33 (statutory)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Reserve - \$3,000.00	
	Conf. Screen	Distribution, pursuant to intestate succession, is to:	
	Letters 12/06/12	Katrina Best Kendall - 1/3	
	Duties/Supp	Yvette Best - 1/3	
	Objections	Kaitlyn M. Best - 1/6	
	Video Receipt	Conrad J. Best - 1/6	
	CI Report	Gannon A. Best - 1/6	
✓	9202		
	Order x	Declaration of Yvette Best filed	
	Aff. Posting	07/08/14 states: that she was not receiving her mail (her sister was collecting it without her knowledge) and she did not have adequate notice so that she could be a co-administrator along with her sister. Ms. Best indicates that she believes there were more assets than what is accounted for and that Petitioner may have converted some of the assets for her own gain rather than dividing everything equally.	
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: JF

Reviewed on: 07/23/14

Updates:

Recommendation:

File 3C – Best

(1) First and Final Report of Administrator on Waiver of Account and Petition for its Settlement; (2) for Allowance of Statutory and Extraordinary Fees to Attorney for Services; and (3) for Order for Final Distribution Pursuant to Probate Code 3600 et. seq.

DOD: 3/31/10		JOSEPH WILLIAM MARTIN , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	1. This case was open using a fee waiver. Filing fees are considered by the court to be a cost of administration therefore filing fees totaling \$1,305.00 will need to be paid prior to the court approving distribution. (Filing fees include \$435.00 for the Petition for Probate filed on 1/18/13; \$435.00 for the Petition to Determine Title filed on 11/4/13; and \$435.00 for this Petition filed on 6/19/14.)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	I & A - \$125,873.74	2. Petition does not indicate that notice of the decedent's death was sent to the Director of Health Care Services as required by Probate Code §9202 which states that within 90 days after the date letters are first issued the personal representative shall give notice to the Director of Health Care Services of the decedent's death. The director then has 4 months in which to file a claim. Notice of this hearing was given to the Director of Health Care Services however it does not comply with the requirements of §9202.
<input type="checkbox"/>	POH	- \$127,424.94	
<input checked="" type="checkbox"/>	Verified	Administrator - waives	Please see additional page
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Attorney (statutory) - \$4,776.22	Reviewed by: KT
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney x/o - \$9,100.00	Reviewed on: 7/24/14
<input checked="" type="checkbox"/>	Aff.Mail	(40.75 hours @ \$100 – 250/hr for services in connection with the civil litigation and creation of the special needs trust)	
<input type="checkbox"/>	Aff.Pub.	Costs - \$1,304.32	Updates:
<input type="checkbox"/>	Sp.Ntc.	(probate Referee, publication, certified copies)	
<input type="checkbox"/>	Pers.Serv.		Recommendation:
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	4/2/13	File 4 - Martin
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202	Petitioner states he established the JOSEPH W. MARTIN IRREVOCABLE SPECIAL NEEDS TRUST, ("SNT") dated 1/16/14, Donald Fischer, trustee. The SNT currently contains proceeds from the settlement of the civil litigation by order of the Honorable Kristi Culver-Kapetan in the matter entitled <i>Joseph W. Martin v. Mary Quin, et. al</i> , case no. 12CECG03130 filed on 4/2/14.	
<input checked="" type="checkbox"/>	Order	Petitioner requests the court take judicial notice of the order.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Petitioner request the assets of the estate be distributed to Donald E. Fischer, Trustee of the Joseph W. Martin Irrevocable Special Needs Trust dated 1/16/14.

NEEDS/PROBLEMS/COMMENTS (cont.):

3. It appears that the Joseph W. Martin Special Needs Trust established on 1/16/14 is not a valid trust. The requirements for creation of a special needs trust are that the beneficiary must be under the age of 65 at the time of the trust's creation. Mr. Martin is 86. (Title 42 United States Code section 1396p(d)(4)(A)). In addition, the special needs trust would have required prior court approval and continued court oversight.
- 4.
5. Petition requests the court take judicial notice of the order of the Honorable Kristi Culver-Kapetan in the civil case however there is no order attached to the pleadings. The settlement agreement is attached but it is not signed by Judge Culver-Kapetan.
6. Extra ordinary fee requests appear to include attorney services that benefited the administrator, Joseph Martin, personally and not the estate. For instance, Mr. McCloskey states he assisted Mr. Martin in a civil case for financial elder abuse against his daughter, Mary J. Quin entitled *Joseph W. Martin v Mary J. Quin*, case no. 12CECG03130. The action sought to recover assets Mr. Martin alleged were fraudulently taken by his daughter, Mary J. Quin. Mr. Martin was represented by Attorney Babette Fischer in the civil matter and not Mr. McCloskey. Mr. McCloskey also states he assisted in the creation of the Special Needs Trust for Mr. Martin. The special needs trust would be solely for the benefit of Mr. Martin and not for the benefit of the estate. In addition, there are questions regarding the validity of the Special Needs Trust. It appears any attorney fees incurred by the civil case or for Mr. Martin personally should be recovered from Mr. Martin personally outside of the estate. California Rules of Court, Rule 7.702(3) requires the declarant to show the benefit of the services to the estate.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/21/14		JAMES C. SCHAEFFER , son/named alternate Executor without bond, is Petitioner. Full IAEA – NEED Will dated 04/16/92 Residence: Fresno Publication: NEED <u>Estimated Value of the Estate:</u> Personal property - \$ 2,000.00 Real property - 360,000.00 Total - \$362,000.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: 1. Need Proof of Publication. Note: If the petition is granted, status hearings will be set as follows: • Monday, 01/05/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Monday, 09/28/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			x
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF Reviewed on: 07/23/14 Updates: Recommendation: File 5 - Schaeffer				

Status Hearing

Age: 17	PUBLIC GUARDIAN , was appointed Guardian of the Estate on 03/26/14. Letters of Guardianship were issued on 03/26/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
	Minute Order from hearing on 03/26/14 set this matter for a status hearing on 07/28/14.	
Cont. from	Status Report Re: Guardianship filed 07/10/14 by the Public Guardian, states: The Public Guardian has received a one-time lump sum payment in the amount of \$20,242.05 from the Defense Finance and Accounting Service, covering the period from 04/15/13 – 03/31/14. In addition, the Public Guardian received a lump sum payment in the amount of \$5,763.80 from the Survivor's Benefits Plan (SBP). These are funds from her deceased father's SBP, which is an annuity. Her monthly reapportioned annuity amount is \$1,941.00 with \$175.77 set aside for federal taxes, thus netting \$1,765.23. The minor also receives a monthly amount of \$520.70 dependency indemnity compensation from the Veterans Administration, which stops on her 18 th birthday. Further, it appears that the minor receives Social Security, which is currently being used to pay her Child Protective Service (CPS) care. The amount she receives is not known because it is paid directly to CPS. As of 06/27/14, the amount in the minor's Public Guardian trust account is \$29,672.21. The Public Guardian sends the minor \$300.00 per month for personal needs. In addition, Kassandra has been awarded the Fry Scholarship, which is part of the post 911 GI Bill given only to qualified children of servicepersons that died while on active duty. The amounts of the post 18 th birthday remuneration are unclear and Deputy Harper has called, but has been informed that a signed release is needed from the minor before any info can be released. The guardianship will terminate by operation of law on the minor's 18 th birthday on 10/16/14. Therefore, it is requested another status hearing not be set before December 16, 2014 to allow the Public Guardian time to prepare and file her final account for the guardianship.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/23/14
		Updates:
		Recommendation:
		File 6 - Higgins

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
 1820, 1821, 2680-2682)

Age: 81		<u>TEMPORARY EXPIRES 07/28/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>SHARON SHRIVES, non-relative (friend), is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer medications and for placement in a secured perimeter facility and for appointment as Conservator of the Estate with bond set at \$40,000.00.</p> <p>Estimated Value of the Estate: Personal property: \$ 16,000.00 Annual income: \$ 19,528.00 Recovery: \$ 3,553.00 Total bond required: \$ 39,081.00</p> <p>Declaration of Paul A. Griffin, M.D. supports request for dementia powers and medical consent powers.</p> <p>Petitioner states the proposed Conservatee is 81 years old and suffers from severe dementia as well as other medical issues. He needs constant 24 hour supervision and cannot be left alone. Further, he is unable to manage his financial resources or to resist fraud or undue influence. Petitioner states that she has been his care-giver for many years.</p> <p>Court Investigator Jennifer Young filed a report on 07/17/14.</p>		<p>Court Investigator advised rights on 07/02/14.</p> <p>1. Need CI Report from Tulare County.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Monday, 08/25/15 at 9:00a.m. in Dept. 303 for filing of the bond; • Monday, 01/05/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Monday, 09/28/15 at 9:00a.m. in Dept. 303 for the filing of the first account <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from					
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail			w/	
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.			w/	
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input checked="" type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input checked="" type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/23/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Mardis</p>			

Pro Per Okamura, Suzanne (Pro Per Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 6/6/2013	SUZANNE OKAMURA , sister, was appointed Administrator with Limited IAEA without bond 10/3/2013. Letters issued on 10/14/2013.	NEEDS/PROBLEMS/COMMENTS: Page 10 is the related Estate of Ito Okamura.
Cont. from 030714, 051614, 063014	Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was filed on 9/24/2013 showing as estate value of \$132,454.00.	Continued from 6/30/2014. Minute Order [Judge Smith] set the matter for an Order to Show Cause (please refer to Page 9B.)
<input type="checkbox"/> Aff.Sub.Wit.	Background: <ul style="list-style-type: none"> Minute Order dated 10/3/2013 from the hearing on the Amended Petition for letters of administration set the matter for a Status Hearing for filing of the final inventory and appraisal on 3/7/2014. Minute Order dated 3/7/2014 [Judge Hamlin] from the Status Hearing for filing of the Inventory and Appraisal states: No appearances. The Court orders that the assets not be wasted until the final inventory and appraisal has been filed and the creditors have been paid. The Court directs that a copy of the examiner notes be sent to Suzanne Okamura. The Court will expect the inventory and appraisal, or a status report to be filed before the next hearing. Failure to file said document(s) will result in the issuance of an order to show cause regarding contempt. Matter continued to 5/16/2014. Suzanne Okamura is ordered to be personally present on 5/16/2014. Clerks' Certificate of Mailing filed 3/7/2014 shows a copy of the Minute Order dated 3/7/2014 and Examiner Notes were mailed to Suzanne Okamura on 3/7/2014. Minute Order dated 5/16/2014 states: No appearances. Matter continued to 6/30/2014. The Court orders Suzanne Okamura to be personally present on 6/30/2014 if the inventory and appraisal has not been filed. Clerk's Certificate of Mailing filed 5/16/2014 shows a copy of the Minute Order dated 5/16/2014 was mailed to Suzanne Okamura on 5/16/2014. 	Note Re Estate Assets: This Decedent is the pre-deceased son of the Decedent on Page 10 of this calendar, ITO OKAMURA (DOD 6/23/2013.) Based upon the Will of ITO OKAMURA all personal property passes to the Petitioner, with the estate residue to 2 other named persons.
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG Reviewed on: 7/23/14 Updates: Recommendation: File 9A – Okamura

Pro Per Okamura, Suzanne (Pro Per Administrator)

Order to Show Cause Re: Removal of Suzanne Okamura as Administrator and Appointment of the Public Administrator

DOD: 6/6/2013	<p>SUZANNE OKAMURA, sister, was appointed Administrator with Limited IAEA without bond 10/3/2013.</p> <p>Letters issued on 10/14/2013.</p> <p>Minute Order dated 6/30/2014 [Judge Smith] from the last Status Hearing for filing of the Inventory and Appraisal states: No appearances. The Court sets the matter for an Order to Show Cause on 7/28/2014 regarding the removal of Suzanna Okamura as administrator, and the appointment of the Public Administrator as the personal representative. Suzanne Okamura is ordered to be personally present on 7/28/2014.</p> <p>Clerk's Certificate of Mailing filed 7/1/2014 shows the <i>Order to Appear</i> filed 7/1/2014 and the <i>Minute Order</i> dated 6/30/2014 were mailed to Suzanne Okamura on 7/1/2014 at the following address: [omitted]</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 7/23/14
		Updates:
		Recommendation:
		File 9B - Okamura

Pro Per Okamura, Suzanne (Pro Per Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 6/23/2013		<p>SUZANNE OKAMURA, daughter, was appointed Executor with Limited IAEA authority without bond on 10/3/2013. Letters issued on 10/14/2013.</p> <p><i>Final Inventory and Appraisal</i> was filed on 9/18/2013 showing an estate consisting of cash and life insurance proceeds valued at \$383,670.00.</p> <p>Background:</p> <ul style="list-style-type: none"> • Minute Order dated 10/3/2013 from the hearing on the Amended Petition for letters of administration set the matter for a Status Hearing for filing of the final inventory and appraisal on 3/7/2014. • Minute Order dated 3/7/2014 [Judge Hamlin] from the Status Hearing for filing of the Inventory and Appraisal states: No appearances. The Court orders that the assets not be wasted until the final inventory and appraisal has been filed and the creditors have been paid. The Court directs that a copy of the examiner notes be sent to Suzanne Okamura. The Court will expect the inventory and appraisal, or a status report to be filed before the next hearing. Failure to file said document(s) will result in the issuance of an order to show cause regarding contempt. Matter continued to 5/16/2014. Suzanne Okamura is ordered to be personally present on 5/16/2014. • Clerks' Certificate of Mailing filed 3/7/2014 shows a copy of the <i>Minute Order</i> dated 3/7/2014 and Examiner Notes were mailed to Suzanne Okamura on 3/7/2014. • Minute Order dated 5/16/2014 states: No appearances. Matter continued to 6/30/2014. The Court orders Suzanne Okamura to be personally present on 6/30/2014 if the inventory and appraisal has not been filed. • Clerk's Certificate of Mailing filed 5/16/2014 shows a copy of the <i>Minute Order</i> dated 5/16/2014 was mailed to Suzanne Okamura on 5/16/2014. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 9 is the related <i>Estate of Daniel Kazuo Okamura</i>.</p> <p>Continued from 6/30/2014. <i>Minute Order</i> [Judge Smith] set the matter for an Order to Show Cause (please refer to Page 10B.)</p> <p>Note Re Estate Assets: Based upon the Will of ITO OKAMURA all personal property passes to the Petitioner, with the estate residue to JERROD WILLIAM WHITE and EILEEN REIKO NITASAKA.</p>
Cont. from 030714, 051614, 063014			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Duties/Supp		
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<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/23/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10A – Okamura</p>	

Pro Per Okamura, Suzanne (Pro Per Executor)

**Order to Show Cause Re: Removal of Suzanne Okamura as Executor and
Appointment of the Public Administrator**

DOD: 6/23/2013	<p>SUZANNE OKAMURA, daughter, was appointed Administrator with Limited IAEA without bond 10/3/2013.</p> <p>Letters issued on 10/14/2013.</p> <p>Minute Order dated 6/30/2014 [Judge Smith] from the last Status Hearing for filing of the Inventory and Appraisal states: No appearances. The Court sets the matter for an Order to Show Cause on 7/28/2014 regarding the removal of Suzanna Okamura as administrator, and the appointment of the Public Administrator as the personal representative. Suzanne Okamura is ordered to be personally present on 7/28/2014.</p> <p>Clerk's Certificate of Mailing filed 7/1/2014 shows the <i>Order to Appear</i> filed 7/1/2014 and the <i>Minute Order</i> dated 6/30/2014 were mailed to Suzanne Okamura on 7/1/2014 at the following address: [omitted]</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
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Aff.Mail		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 7/23/14
		Updates:
		Recommendation:
		File 10AB - Okamura

Pro Per Calderon, Christina (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Diamonique Age: 10		TEMPORARY EXPIRES 7/28/2014 CHRISTINA CALDERON , maternal grandmother, is Petitioner. Father: CHRISTOPHER CORY BOUCHER Mother: CHRISTINA A. BOUCHER Paternal Grandfather: Joe Boucher Paternal Grandmother: Patricia Boucher Maternal Grandfather: Joe Calderon Petitioner states the children have been residing with her for about four years, the mother is homeless and on meth, and when she comes around she yells, curses and argues with the Petitioner in front of the children. Petitioner states the children do not want to live with their parents, the father lives in Nebraska in the Air Force, and he has to be deployable to stay in the Air Force. Court Investigator Jennifer Daniel's Report was filed on 7/21/2014.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Minute Order dated 6/10/2014 from the hearing on the temporary petition states the Court directs that the father be personally served for the [7/28/2014] hearing. The Court Investigator is ordered to speak with the children. 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> Christina A. Boucher, mother; Christopher Cory Boucher, father. 3. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> Joe Boucher, paternal grandfather; Patricia Boucher, paternal grandmother; Joe Calderon, maternal grandfather.
Victoria Age: 9			
Cont. from			
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<input type="checkbox"/>	Pers.Serv. X		
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<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
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<input type="checkbox"/>	Video Receipt		
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG Reviewed on: 7/24/14 Updates: Recommendation: File 12 - Boucher	

Pro Per Banks, Julie (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Chase Age: 5 yrs		TEMPORARY EXPIRES 7/28/2014 JULIE BANKS , maternal grandmother, is Petitioner. Father: JOSE CARLOS MACIAS ; <i>consents and waives notice.</i> Mother: CAROL WELLS ; <i>consents and waives notice.</i> Paternal grandfather: Unknown Paternal grandmother: Miyo Macias Maternal grandfather: Nick Wells Petitioner states neither parent is capable of caring for the children due to their drug abuse, there is no one else who would like to help care for them, and she loves them and is capable of caring for them and does not want them to go into the system. Petitioner requests to be excused from giving notice to the maternal grandfather, whom she has not seen or heard from for the past 10 years. Court Investigator Julie Negrete's Report was filed on 7/22/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"> • Miyo Macias, paternal grandmother; • Paternal grandfather; • Nick Wells, maternal grandfather, <i>if Court does not excuse notice per Petitioner's request.</i> 	
Chance Age: 3 yrs				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LEG
Reviewed on: 7/24/14
Updates:
Recommendation:
File 13 - Macias